

Third Quarter 2014 Report

Executive Summary

Overview

- USD43.8bn of deals tracked in Q3 2014, down from USD62.7bn in Q3 2013
- 1,175 deals tracked from public sources in Q3 2014, up from 945 in Q3 2013
- Total number of investments has increased 21.6% from Q3 2013 to Q3 2014
- Total number of acquisitions has increased 38.1% from Q3 2013 to Q3 2014

Deals by region

- Europe leads all regions with an average deal value of USD121.5m. North America comes second at USD37.5m.
- Asia/Pacific leads the world in average deal values for investments at USD22.1m
- Average deal values have decreased in all regions except for the Rest of the World

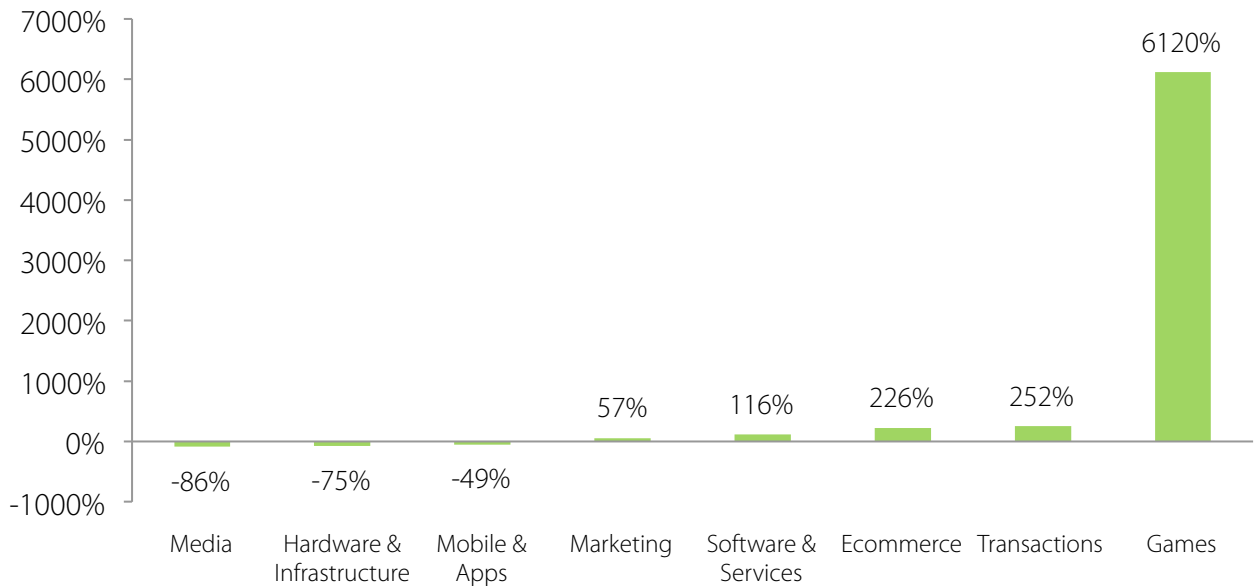
Deals by sector

- The number of deals in the Transactions sector (payments and marketplaces) increased by 178.2% from Q3 2013
- The total deal values for all sectors have increased, except for the Media, Mobile & Apps and Hardware & Infrastructure sectors which recorded drops of 85.9%, 48.7%, and 75.2% respectively when compared to Q3 2013
- The average deal value for acquisitions have increased or remained steady in all sectors except for the Media and Mobile & Apps sectors in Q3 2014 when compared to Q3 2013
- The total deal value in the Games sector has increased by 6,120% from Q3 2013

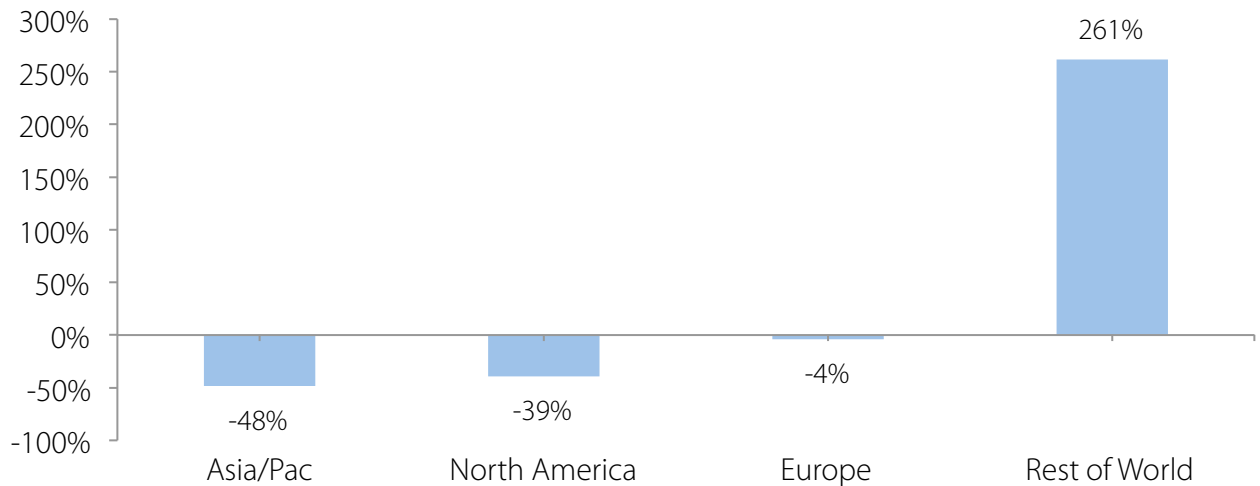
Key Statistics

Description	Q3 2013	Q3 2014
Number of deals	945	1175
Deals disclosed	726	924
Total deal value	\$62,719,505,839	\$43,803,699,223
Average deal value	\$86,390,503	\$47,406,600
Total investment value	\$8,171,679,829	\$13,910,445,431
Total acquisition value	\$4,547,826,010	\$29,893,253,792

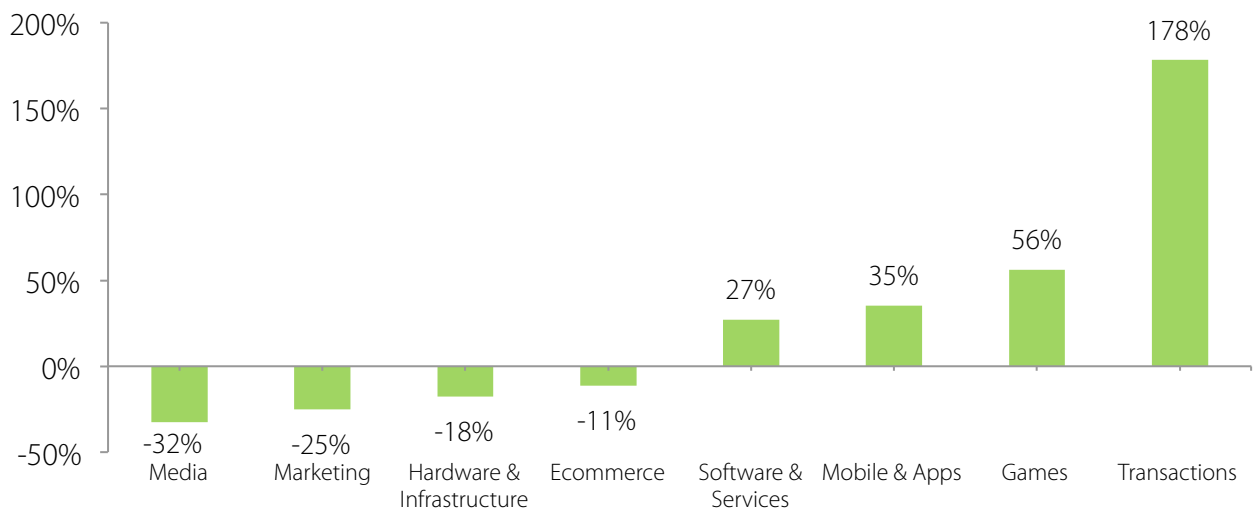
Deal value growth by sector Q3 2013 - Q3 2014



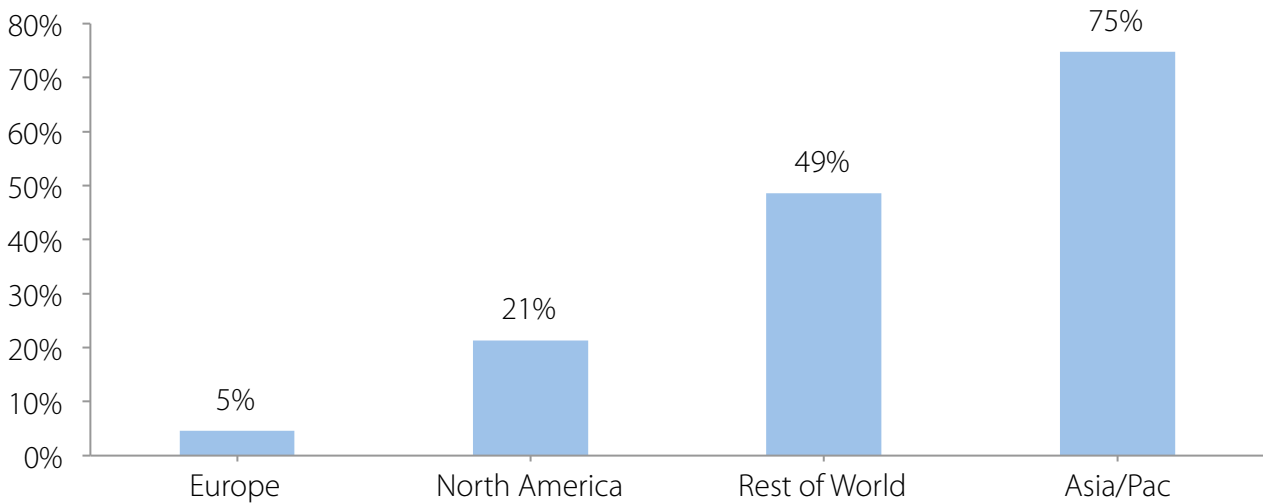
Deal value growth by region Q3 2013 - Q3 2014



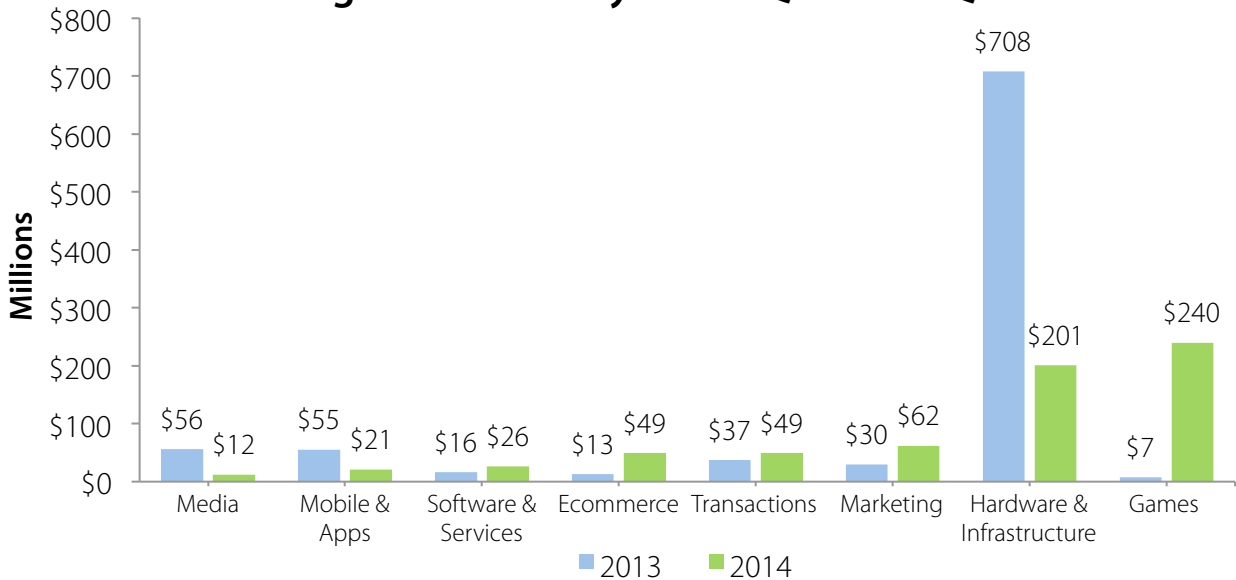
Deal number growth by sector Q3 2013 - Q3 2014



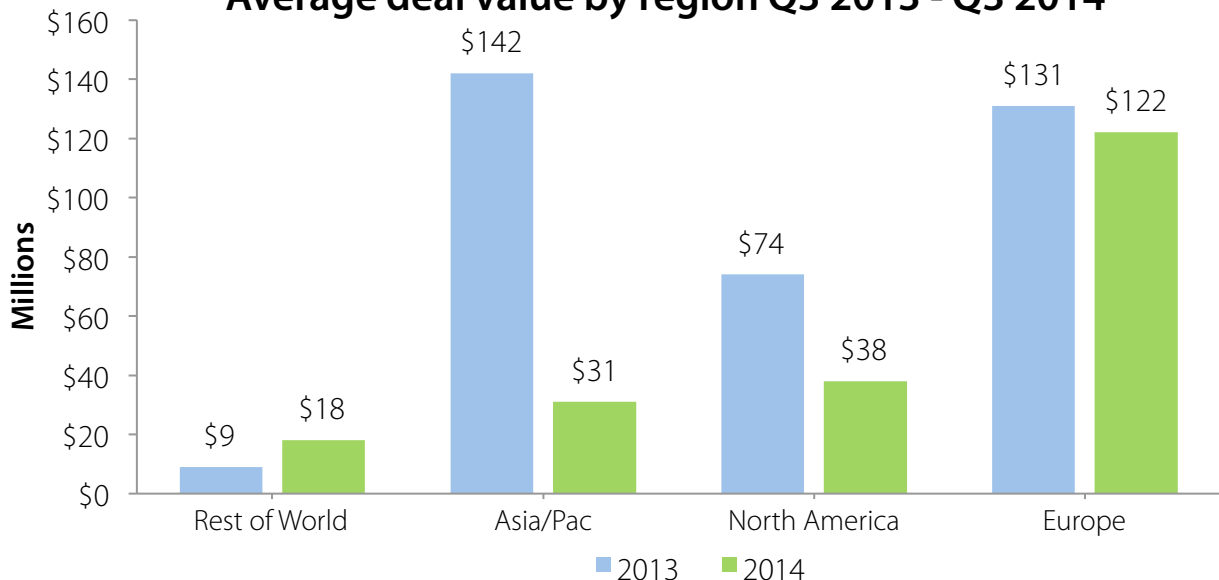
Deal number growth by region Q3 2013 - Q3 2014



Average deal value by sector Q3 2013 - Q3 2014

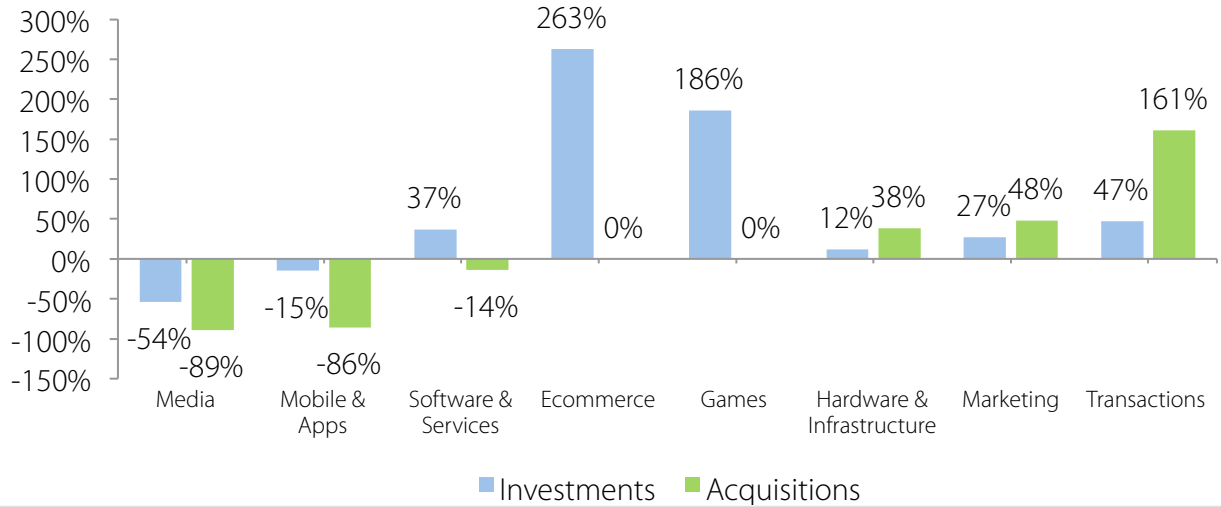


Average deal value by region Q3 2013 - Q3 2014

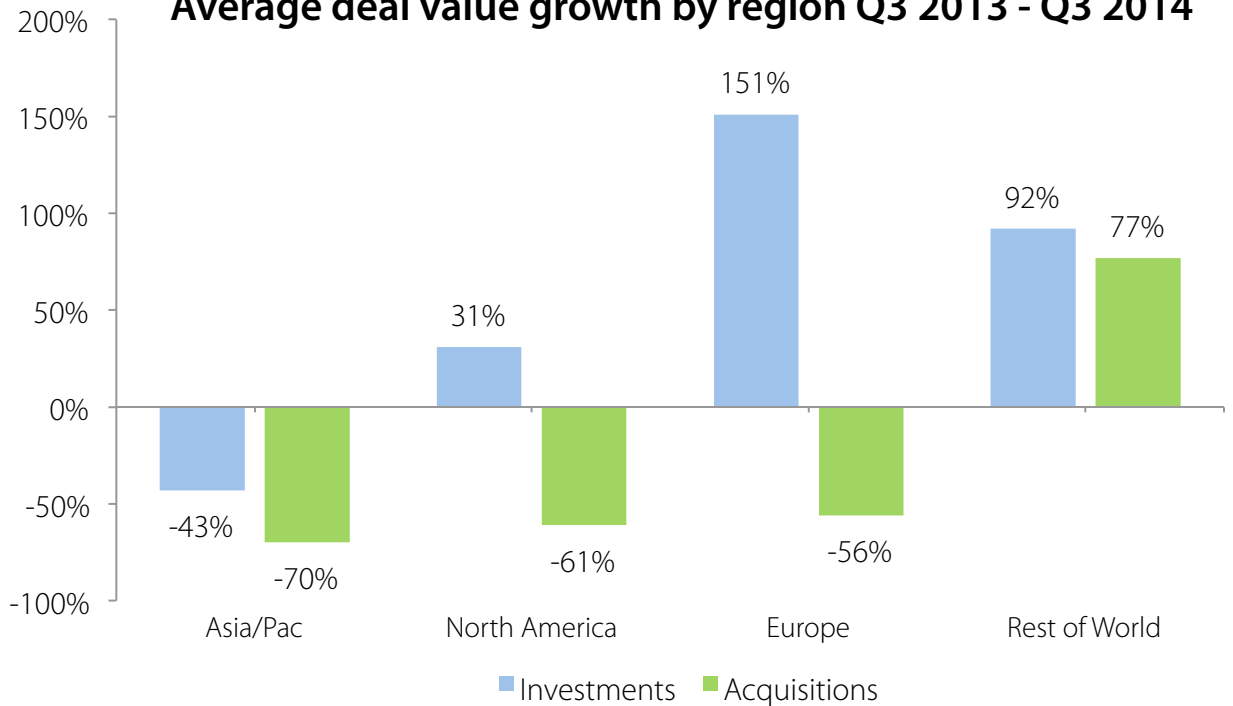


Average deal value growth by sector Q3 2013 - Q3 2014

* No acquisitions values disclosed Ecommerce and Games in 2013.



Average deal value growth by region Q3 2013 - Q3 2014



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